



# EMPLOYER-SPONSORED FINANCIAL EDUCATION

## THE PROBLEM:

**64%** of employees say they are stressed about their finances. This stress has a costly impact on workplace productivity, retention, and overall employee well-being. Accordingly, you should expect to see an increased demand for financial wellness benefits.

## THE SOLUTION:

Supercharge your benefits package with our comprehensive financial education services, fostering financial wellness and long-term employee success.



### PERSONAL FINANCE CLASSES

Our classes provide an understanding of common financial topics, such as budgeting and credit, equipping your employees to build a strong foundation.



### CREDIT REPORT REVIEWS

Employees receive a copy of their credit report, FICO credit score, and personalized tips for improving their credit during this short, one-time appointment.



### 1-ON-1 FINANCIAL COACHING

Our best-in-class coaches work with your employees to set achievable goals, create customized action plans, and build savings for the future.

## PROGRAM BENEFITS:

- Employees will learn how to build an action plan for their finances that takes into account their unique financial goals.
- You should begin to see higher rates of employee satisfaction, lower rates of employee turnover, and a decrease in turnover.
- A well-designed financial education program can recover at least \$22,500 of value per year for your company.



## CONTACT BEN FEIMER

Want more information about providing this program as an added benefit for your employees? Schedule a call with Ben by scanning the QR code!

